Financing Energy and Sustainability Investments: The Role of C-PACE Financing

October 12, 2023 Drexel University LeBow College of Business 3220 Market Street (2nd Floor/220)

8:30-9:00 Breakfast and Registration. Sponsored by PECO, An Exelon Compa	istration. Sponsored by PECO, An Exelon Company
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9:00-9:10 **Welcome**

- Dr. Vibhas Madan, Dean, LeBow College of Business, Drexel University
- Emily Schapira, President and CEO, Philadelphia Energy Authority

9:10-10:30 Session I: C-PACE as vehicle for financing sustainable and efficient CRE Investments. Sponsored by Holland & Knight LLC.

- Ethan Elser, Executive Vice President, PACE Equity
- Kelly Sanders, Vice President of Programs, Sustainable Energy Fund
- Jeanne Fields, Vice President, Fulton Bank
- Carter Murdoch, Practice Professor in Real Estate, Drexel University

10:30-10:45 Break Sponsored by PECO

10:45- 12:15 Session II: C-PACE Mechanics and Case Study. Sponsored by Power Green Clean Energy Finance.

- Stephen Arrivello, Managing Director, PACE Equity
- Shelah Wallace, Senior Director, Nuveen Green Capital
- Ben Pressman, PE, Senior Mechanical Engineer, Practical Energy Solutions
- Lisa Shulock, Director, Commercial Programs, Philadelphia Energy Authority
- Jeremy Terr, Owner, Argo Property Group
- Marcy Hart, Partner, Holland & Knight

12:15- 1:10 Lunch sponsored by Nuveen and Commercial Pace Finance

1:10 - 2:25 Session III: Financial Incentives, Alternative Energy Credits, and Inflation Reduction Act (IRA). Sponsored by The Risk Management Center of Drexel's LeBow College of Business.

- Maddi Arnot, Trade Ally Account Manager, PECO
- Jason Campbell, Vice President, ESG Finance, Blue Delta Energy, LLC
- Jacob Goldman, Vice President, Energy Tax Savers

2:25-2:30 Concluding comments

George Tsetsekos, Francis Professor of Finance, Drexel University