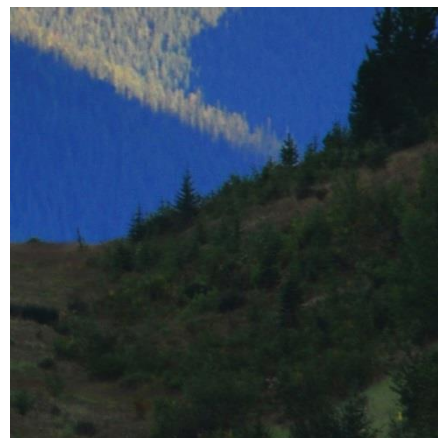
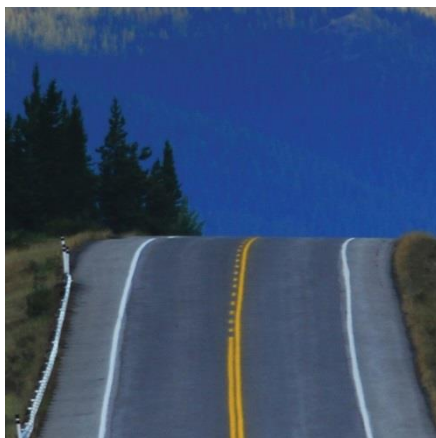
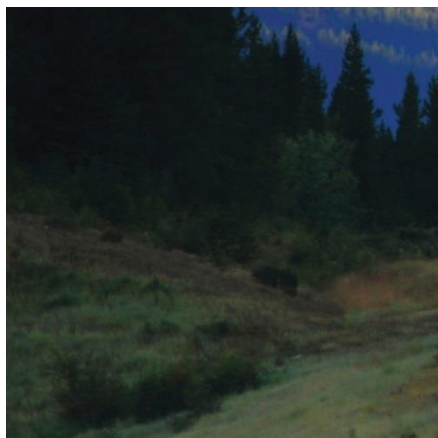


CO-OP Program at Credit Suisse HOLT

2015



“Credit Suisse HOLT has developed a CO-OP Program that provides students with a unique and challenging experience.

The CO-OPs are essential members of the Credit Suisse HOLT team. Their contributions have a significant positive impact on both our external clients and our internal projects. This program is ideal for students who wish to pursue careers on Wall Street, in corporate finance, or in management consulting.”

Credit Suisse HOLT Fact Sheet

What is Credit Suisse HOLT?

HOLT is a corporate performance and valuation advisory service in Equities, part of the Investment Banking business of Credit Suisse, which helps clients to better combine quantitative and fundamental company analysis.

HOLT enables clients to focus on decision-making, rather than on data collection; our database and analytical tools allow clients to efficiently gain insights into corporate performance and valuation for more than 20,000 companies in over 62 countries. We leverage our proprietary database through a suite of technology-driven tools that incorporate advanced accounting, financing and valuation principles.

HOLT continues to be a global market leader for strategic insights into corporate performance and valuation, across fixed income and equity markets globally.

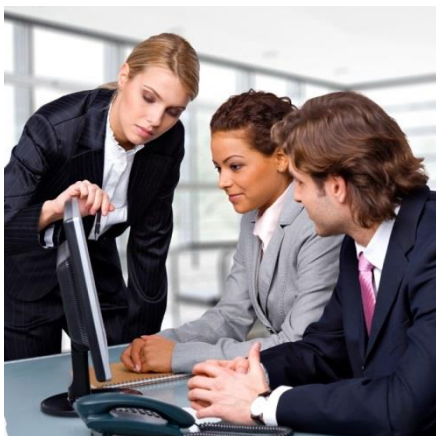
Credit Suisse HOLT and Its Clients

Clients include: Hedge Funds, Mutual Funds and Asset Managers.

HOLT offers clients unique insights into corporate performance and valuation, emphasizing a company’s cash generating ability and overall potential for value creation.

HOLT’s CFROI® metric provides investors with an unparalleled ability to gain insights into corporate performance, benchmarks, and embedded expectations. HOLT remains committed to delivering valuable insights and enhancing the investment decision-making process. Our robust data, innovative platform, and superior service allow our team to generate value for our clients.

Clients gain a unique advantage from direct consultations with investment professionals and from the efficient and objective analysis on companies, portfolios, industries, and markets globally.



Credit Suisse HOLT CO-OP

During a 6-month CO-OP, students will gain insights into client needs across the equity, fixed income and derivatives markets. You will help design, deliver and customize products to meet those needs.

Other Notable Facts

Extensive HOLT University training

Access to Credit Suisse's campus recruiting team

Frequent opportunities to meet and hear guest speakers from other parts of the firm

Enjoy an entrepreneurial business culture based upon ongoing innovation to create valuable insights for the investment banking world

Many opportunities for cross team collaboration which will provide you exposure to all the HOLT teams: Sales, Sector Specialists, Custom Solutions and Model Development teams

Unique post CO-OP career placement opportunities may arise for high performing students

What You Will Be Exposed to as a Credit Suisse HOLT CO-OP

Analytics and Research

Study and apply highly advanced corporate strategy and valuation frameworks.

Gain transferable financial analysis skills that are at the cutting edge of the investment industry and utilized by many leading asset management firms.

Learn how to dissect financial statements, model a company's economic performance and gain insights into the key value drivers that impact market valuations.

Understand how to identify the adjustments needed to convert accounting standards to real economic insights.

Analyze companies within the HOLT framework as potential investment opportunities.

Company and Industry Performance & Valuation Analyses

Perform ancillary correlation testing using HOLT specific and traditional valuation metrics.

Build screening tools to support client investment processes.

Manage and test models to identify improvements and make revisions.

Analyze correlations between HOLT specific variables and total shareholder returns.

Create long/short baskets based on current market issues: recession, inflation, sub-prime debt exposure, volatility, absolute returns.

Combine macro-economic theories and fundamental data to support asset allocation decisions.

Pair Trades: examine statistical data to identify investment opportunities such as pair trades.

Utilize quantitative trading strategies and HOLT's unique data to collaborate with Hedge Funds to deliver investment opportunity insights and create customized equity, fixed income and alternative investment products.

Financial Analysis & Portfolio Modeling

Analyze portfolio managers' universe from a macro and company specific approach.

Apply quantitative strategies to generate new and improved valuation techniques.

Build and use tools to mine the HOLT database to derive insights.
Leverage HOLT's data, tools and insights to fulfill client requests.

Client Sales Cycle: Hedge Funds and Institutional Money Managers

Become familiar with the money management industry and learn processes that improve client service and delivery.

Manage and revise customized reports using both HOLT's proprietary and traditional valuation metrics.

Assist HOLT Sales team members with client deliverables and preparations for client meetings and advisory services.

Create customized tools for use by investment professionals in their valuation analyses and stock selection processes.

What Credit Suisse HOLT Can Do For You

Advance Your Career Skills

Learn from presentations on topics such as valuation, alternative investment products, presentation skills, management, and career development.

Attend training at HOLT University that provides CO-OPs with a broad understanding of Strategy and Valuation techniques, which will enable you to brand yourself for future endeavors and employment opportunities.

Assume responsibility for your own projects.

Benefit from the mentor program that gives you the opportunity to interact with a senior team member to help you develop the necessary skills to further your career.

Develop important database management and manipulation skills using statistical software packages.

Improve your communication skills by presenting work in team meetings and participating in and leading conference calls.

Develop deep insights into finance, accounting, and valuation concepts and an understanding of how to apply HOLT's valuation framework when making investment decisions.

HOLT allows you to 'think outside the box,' identify, and explore to further enhance products and create unique investment opportunities.

You will provide valuable input into projects that will help you and the team to best customize a report for a client and establish networking relationships.

HOLT gives you the opportunity to work on 'real projects'. Several past projects have been quoted in Bloomberg.

Expand your Network

The horizontal structure of the group allows for easy access to Analysts, Associates, Vice Presidents, Directors and Managing Directors.

Gain insights from experienced professionals on the job and through your assigned mentor.

New and Differentiated Experiences

You can improve your interpersonal skills by working with a diverse group of researchers, strategists, salespersons, and clients.

The varied backgrounds of HOLT's employees exposes you to new areas within the investment banking world and career path examples.

HOLT effectively links investment banking, accounting, IT, entrepreneurship and strategy.

Quotes from former CO-OPs at Credit Suisse HOLT

"Pursuant to an entrepreneurial environment, we were given free rein with our projects, and could really take ownership of projects."

"The group of people we worked with was able to mix up enough fun with the work, and also give us all a lot of direction for our future progress in the working world."

"A perfect experience to learn how an investment bank values a company."

"A fun and stimulating work environment. Always treated as a peer."

"Continually challenged by a never ending learning curve."

"Diversified experience with the opportunity to work with other teams, including Sales, Equity Research, and Fixed Income Research."

"Managers went out of their way to explain key concepts and projects."

"At HOLT, a CO-OP will develop a systematic investment methodology incorporating company specific characteristics and market expectations resulting in stock price performance. This new and systematic way of looking at companies is what I'd like to remember in three years time."



Prime Locations

New York City is home to one of the most diverse populations in the world. Six months in New York allow CO-OPs the time to explore the city in ways that a weekend trip cannot. Places of significance include the Statue of Liberty, The Museum of Modern Art, Madison Square Garden, Broadway, and countless other attractions. Nightlife in the “City that Never Sleeps” consists of pubs, clubs, theatres, restaurants, and any other type of entertainment a CO-OP could desire. Manhattan has access to three international airports, two train stations, and numerous bus stations that enable easy travel to any destination.



Chicago, “The Windy City,” is the Midwest’s largest city. While on CO-OP in Chicago, students work next to North America’s tallest building, the Sears Tower. Chicago is a city of neighborhoods with distinct personalities. In the warm summer months, a popular activity is to relax by the shores of Lake Michigan. The fall/winter season provides a turn in focus from the lovable Chicago Cubs (baseball) to the Bears (football), Bulls (basketball), and Blackhawks (hockey). Though the people in Chicago are passionate about sports, the city is also filled with a multitude of cultural activities and a nightlife that rivals that of New York City.

Credit Suisse Facts & Figures

Who is Credit Suisse?

Credit Suisse is a leading global financial services company headquartered in Zurich, Switzerland.

Credit Suisse provides investment banking, private banking and asset management services to clients worldwide. In Investment Banking, Credit Suisse offers securities products and financial advisory services to corporations, governments and institutional investors around the world.

In Private Banking, Credit Suisse provides comprehensive advice and a broad range of investment products and service tailored to the complex needs of high-net-worth individuals globally.

Credit Suisse’s Asset Management business manages portfolios, mutual funds and other investment vehicles for a broad spectrum of clients globally ranging from governments, institutions and corporations to private individuals.

Founded in 1865, the company has over 150 years of experience and operates in over 50 countries and employs approximately 45,000 people from over 100 different nations.

HOLT is a corporate performance and valuation advisory service of Credit Suisse.

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